



South of Scotland Next Generation Broadband

Southern Uplands Partnership 14th November 2012

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Strategic Context

- 2008 Ciao Report market driven approach
- 2009 Lord Carter Report USC introduced min 2Mbps.
- 2010 EU i2020 Target of 100% NGB @ >30Mbps & 50% of citizens @ >100Mbps.
- 2011 BDUK Strategy extend FTTC roll out to 90% of population (> 24Mbps) and ensure USC of 2Mbps for remainder.





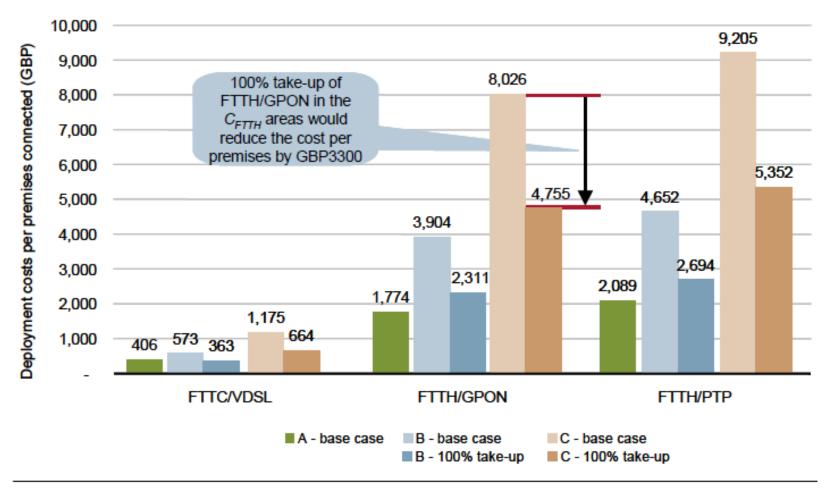


Figure 1.10: Impact of increased take-up on costs in different areas [Source: Analysys Mason for BSG]



